



IEA Leadership Conference – October 4-6, 2017 Riverside Hotel, Fort Lauderdale, Florida

Conference Agenda

Tuesday, 10/3/17 - Pre-events:

- Attendees welcome to attend the Executives' Association of Fort Lauderdale's Breakfast Meeting at the Coral Ridge Yacht Club – 7:20 am – 8:30 am.
- **Golf Outing**

Wednesday, 10/4/17 - Day 1 conference:

8:00 am – 4:00 pm	IEA Board Meeting (Lunch 11:45am – 1:00pm)
1:00 pm - 3:00 pm	Business EXPO set-up time
4:00 pm – 9:00 pm	Conference Registration Desk Open and Business EXPO
5:00 pm – 6:00 pm	IEA Ambassadors Meet and Greet
5:00 pm – 6:00 pm	Executive Director Orientation Meeting
5:30 pm – 6:00 pm	New Attendees Orientation
6:00 pm – 8:00 pm	Welcome Cocktail Reception – Riverside Hotel 8th Floor Ballroom
	(Entertainment provided)

Thursday, 10/5/17 - Day 2 conference:

7:30 am – 3:30 pm	Conference Registration Desk Open
7:30 am - 8:30 am	Networking Breakfast
8:15 am – 9:00 am	Welcome & Opening Ceremonies
	 Welcome from Mayor Jack Seiler, EAFL and IEA Presidents

- Sponsor acknowledgements
- Announce Events/Activities around town for spouses and guests
- Housekeeping, NOVA event (timing/logistics)
- Introduction of Keynote Speaker

Thursday, 10/5/17 – Day 2 conference (Continued):

9:00 am – 9:45 am	Keynote Speaker - Ginger Martin, President & CEO, American National Bank - "The Climb" – A Motivational Story Of Her Climb Of Mount Kilimanjaro And The Lessons Learned For Personal And Professional Success.
9:45 am – 10:00 am	Mid-morning break
10:00 am - 11:30 am	Association Roundtable Sessions (Three 20 minutes sessions, 5
	minutes Q&A, 5 minutes to change tables):
	Member Retention, Membership Growth, Giving & Getting Quality
	Leads, Association Committees & Boards, Succession Planning,
	Executive Director Best Practices, Association Meeting Structure.
	Networking Roundtables:
	Profession/Industry, Association size, Geographic Target Markets
11:30 am – 11:45 pm	Wrap-up and Break
11:45 pm – 1:00 pm	Lunch Buffet at Riverside Hotel and Announcement and Video of 2018 IEA Conference
1:00 pm – 2:00 pm	Keynote Speaker – Manuel C. Menendez III, Chairman & CEO, MCM Group - How To Be Successful Doing International Business &
	Exciting China Market Update!
2:00 pm – 3:00 pm	Association and Networking Roundtables – same choices as morning sessions (Two 20 minute sessions, 5 minutes Q&A, 5 minute break)
3:00 pm – 3:45 pm	Regional Elections/Meetings
3:45 pm – 4:15 pm	Break and gather for transportation to NOVA Oceanographic Center
5:30 pm – 8:30 pm	Annual Group Photo, guest speaker/tours of facility/turtle and shark
•	programs, Cocktail Reception/Buffet Dinner
8:30pm	Transport back via Water Taxi or Van to Riverside Hotel

Friday, 10/6/17 - Day 3 Conference:

7:30 am – 12:00 pm	Conference Registration Desk Open
7:30 am – 8:30 am	Networking Breakfast
8:15 am – 9:00 am	Morning Announcements:
	 Sponsor acknowledgements
	 Events/Activities around town for spouses and guests
	 Announcement and Video of 2018 IEA Conference
	 Announce Evening event at 15th Street Fisheries
	 Announce Keynote Speaker
9:00 am – 9:50 am	Keynote Speaker – Ruth Sirman, CanMediate International – Leading
	Organizational Culture Change – Creating Healthy Workplaces That
	Last!
9:50 am – 10:00 am	Mid-morning Break
10:00 am – 11:30 am	Breakout Sessions (two 40-minute sessions, 5 minutes to change
	rooms):
	 Breakout 1 – Selling & Buying a Business, Andy Cagnetta,
	Transworld Business Advisors
	 Breakout 2 – Priorities, Perspectives and Personalities –

Sirman, CanMediate International

Disentangling Intentions, Choices, Impacts and Conflicts, Ruth

Friday, 10/6/17 – Day 3 Conference (Continued):

0	Breakout 3 – U.S. Taxation of Canadian Corporations investing
	in the U.S – Andrew S. Taubman, CPA, Partner and
	Carlos Somoza, Esq., Partner, Kaufman Rossin

Breakout 4 - Executive Director Session – Open to all attendees Lunch buffet at Riverside Hotel

Breakout Business Sessions (one 40-minute session, 5 minutes to change rooms):

- o Breakout 1 **Labor Laws,** Charlie Caulkins, Fisher & Philips
- Breakout 2 Effective Strategies to Maximize Employee Productivity/Health & Wellness in the Workplace, Darlene Wooldridge, Back to Health
- Breakout 3 **Executive Director Session** Open to all attendees Afternoon break

Breakout Business Sessions (two 40-minute sessions, 5 minutes to change rooms):

- o Breakout 1 Receivables Recovery Solutions, Laurie Jones, Voss & Klein
- o Breakout 2 **Investments/Wealth Management,** Merrill Lynch
- Breakout 3 Marketing Strategies and Company Branding, Chris Madsen, Mad 4 Marketing
- o Breakout 4 **Executive Director Session** Open to all attendees

Closing Remarks/Wrap-up **EA Board Meeting**

> Happy Hour - 15th Street Fisheries Dockside – Intracoastal Waterfront Restaurant, 1900 Southeast 15th Street, Fort Lauderdale, FL 33316.

3:30 pm - 3:45 pm3:45 pm - 5:00 pm 5:30 pm - 7:30 pm

11:45 am - 1:00 pm

1:00 pm - 1:45 pm

1:45 pm - 2:00 pm

2:00 pm - 3:30 pm

